HOW TO INITIATE SCIENTIFIC REVIEW IN PROTECT FOR MIGRATED STUDIES THAT DO NOT HAVE AN INITIAL SCIENTIFIC REVIEW IN THE SYSTEM

Scenario 1: IRB MOD/CR for an IRB Study requires an SRC review, but the parent IRB study does not have an associated SRC Initial Review

Migrated IRB studies will have the "is Scientific Review Required" flag populated to either TRUE or FALSE.

This scenario applies to the following conditions:

1) Migrated IRB study (parent IRB study has an SRC requirement flag set upon migration and the flag is set to TRUE, and there is no SRC Initial Review submission tied to the parent IRB study), or

2) Natively created IRB study (parent IRB study has the SRC requirement flag set to NO, and there is no SRC Initial Review submission tied to the parent IRB study)

Flow:

1. An IRB MOD/CR is created from an active IRB study workspace. On the IRB MOD/CR SmartForm, it is indicated that a Scientific Review is required.



2. On the IRB MOD/CR workspace, a project creator button for "Initiate SRC Modification" appears.

Initiate SRC Modification

- 3. Because there is no SRC Initial Review submission in the system that is tied to this IRB study, on the first page of the SRC Modification SmartForm, the following questions are asked:
 - Select the scientific review committee
 - Attach a copy of the approved SRC initial review form
 - Select the study type

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	Basic Information						
	This submission requires Scientific Review, but does not yet have an Initial Review record. This page will collect several important data points which would have otherwise been collected during the Initial Review record.						
	 * Select the Scientific Review Committee which will review this SRC submission: 2. * Attach a copy of the approved SRC Initial Review: [None] 						
	 Select an appropriate study type: Interventional Observational Expanded Access Clear 	😮 Exit	Save	Continu	e Ə		

4. Clicking "Continue" will branch the user to the remaining SRC Modification SmartForm.



5. Note that the submission type of this SRC submission is "Initial Review" because this is the first SRC submission that is tied to this IRB study. After this SRC submission is approved, Annual Review or Quadrennial Review can be created from the workspace of this SRC submission.



Scenario 2: SRC Annual or Quadrennial Review needs to be created, but the parent IRB study does not have an associated SRC Initial Review

Migrated IRB studies will have the "is Scientific Review Required" flag populated to either TRUE or FALSE.

This scenario only applies to the migrated IRB study condition where the parent IRB study has an SRC requirement flag set upon migration and the flag is set to TRUE, and there is no SRC Initial Review submission tied to the parent IRB study.

Flow:

1. On a workspace of a migrated IRB Study, a project creator button for "Initiate Scientific Review" appears.

Initiate Scientific Review

- 2. Because there is no SRC Initial Review submission in the system that is tied to this IRB study, on the first page of the SRC SmartForm, the user will be asked the following questions:
 - Select the scientific review committee
 - Attach a copy of the approved SRC initial review form
 - Select the study type

«	Creating New: Scientific Review		•	Go to forms menu	🕜 Help	
	Basic Information					
	This submission requires Scientific Review, but does not yet have an Initial Review record. This page will collect several important data points which would have otherwise been collected during the Initial Review record.					
	A tach a copy of the approved SRC Initial Review: [None]	ew this SRC	C submissio	on:		
	 Select an appropriate study type: Interventional Observational Expanded Access Clear 	8 Exit	Save	Continu	e 🗲	

3. Clicking "Continue" will branch the user to the remaining SRC Annual/Quadrennial Review SmartForm.

Validate 🖧 Compare 兴	Review Information	Go to form	ns menu 🔒 Prin	nt 🔻 😯 Help
nual/Quadrennial New	The following fields are displayed from IRB. Any changes to these fields should Study Number: IRB000331	be performed in IRB.		
	 * Scientific timeliness and merit for continuation based on in scientific approach? Yes O No Clear Additional Comments: 	nnovation, impac	ct, significa	nce, and
	3 * Is recruitment occurring and appropriate?			
	O Yes O No <u>Clear</u>	🕴 Exit	Save	Finish

4. Note that the submission type of this SRC submission is "Initial Review" because this is the first SRC submission that is tied to this IRB study.

